

Merrill Lynch South Africa (Pty) Ltd t/a BofA Securities
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Sasol Limited
Sasol Place
50 Katherine Street
Sandton, 2196
South Africa

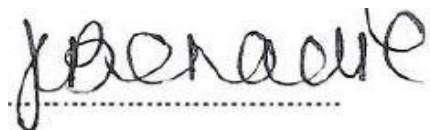
16 October 2020

Dear Sirs

Project Jupiter – Circular consent letter

1. We refer to the circular regarding Sasol Chemicals, a wholly owned Subsidiary, which has concluded a suite of agreements with the LyondellBasell Group to dispose of a 50% interest in LIP, a newly formed limited liability company established in Delaware, USA and to create the Joint Venture (“Circular”) in which we are reflected as the company’s Financial Advisor and JSE Sponsor.
2. We hereby consent to act in the capacity as stated in the abovementioned Circular and to our name being published therein, in the manner and context in which it appears.
3. We confirm that this consent shall not be withdrawn prior to the date of publication and issue of the Circular.

Yours faithfully



JSE Approved Executive
Merrill Lynch South Africa (Pty) Limited

Centerview Partners UK LLP
100 Pall Mall
3rd Floor
London SW1Y 5NQ
United Kingdom

Sasol Limited
Sasol Place
50 Katherine Street
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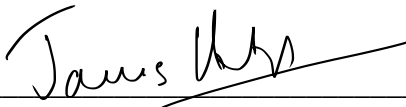
16 October 2020

Dear Sirs

Project Jupiter – Circular consent letter

1. We refer to the circular regarding Sasol Chemicals, a wholly owned Subsidiary, which has concluded a suite of agreements with the LyondellBasell Group to dispose of a 50% interest in LIP, a newly formed limited liability company established in Delaware, USA and to create the Joint Venture (“Circular”) in which we are reflected as the company’s Strategic Advisor.
2. We hereby consent to act in the capacity as stated in the abovementioned Circular and to our name being published therein, in the manner and context in which it appears.
3. We confirm that this consent shall not be withdrawn prior to the date of publication and issue of the Circular.

Yours faithfully



Partner
Centerview Partners UK LLP



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Sasol Limited
Sasol Place
50 Katherine Street
Sandton
2196
South Africa

M Feinstein /W Makhubele our ref
C Mutzuris your
 ref
16 October 2020 date

Dear Sirs

PROJECT JUPITER – CIRCULAR CONSENT LETTER

1. We refer to the circular regarding Sasol Chemicals USA LLC (SCUSA), a wholly owned subsidiary of Sasol Limited (Sasol), which has concluded a suite of agreements with the LyondellBasell Group to dispose of a 50% interest in Louisiana Integrated Polyethylene JV LLC (Disposal), a newly formed limited liability company established in Delaware, USA and to create the Joint Venture (Circular), in which we are reflected as Sasol's legal advisor as to South African law.
2. We hereby consent to act in the capacity stated in the Circular and to our name being published therein, in the manner and context in which it appears.
3. We confirm that this consent shall not be withdrawn prior to the date of publication and issue of the Circular.

Yours faithfully,



Edward Nathan Sonnenbergs Inc.

16 October 2020

Sasol Limited
Sasol Place
50 Katherine Street
Sandton, 2196
South Africa

Dear Sirs:

Project Jupiter – Circular consent letter

1. We refer to the circular regarding Sasol Chemicals USA LLC (SCUSA), a wholly owned subsidiary of Sasol Limited (Sasol), which has concluded a suite of agreements with the LyondellBasell Group to dispose of a 50% interest in Louisiana Integrated Polyethylene JV LLC (Disposal), a newly formed limited liability company established in Delaware, USA and to create the Joint Venture (Circular), in which we are reflected as SCUSA's and Sasol's legal advisor as to US Environmental and Real Estate law.
2. We hereby consent to act in the capacity stated in the Circular and to our name being published therein, in the manner and context in which it appears.
3. We confirm that this consent shall not be withdrawn prior to the date of publication and issue of the Circular.

Yours faithfully,



Isaac M. Gregorie, Jr.

IMGjr/le

LATHAM & WATKINS^{LLP}

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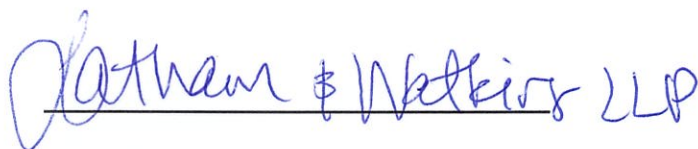
16 October 2020

Dear Sirs

Project Jupiter – Circular consent letter

1. We refer to the circular regarding Sasol Chemicals USA LLC (SCUSA), a wholly owned subsidiary of Sasol Limited (Sasol), which has concluded a suite of agreements with the LyondellBasell Group to dispose of a 50% interest in Louisiana Integrated Polyethylene JV LLC (“Disposal”), a newly formed limited liability company established in Delaware, USA and to create the Joint Venture (Circular), in which we are reflected as SCUSA’s and Sasol’s US legal advisor in relation to the Disposal and related Anti-Trust matters.
2. We hereby consent to act in the capacity stated in the Circular and to our name being published therein, in the manner and context in which it appears.
3. We confirm that this consent shall not be withdrawn prior to the date of publication and issue of the Circular.

Yours faithfully



Latham & Watkins LLP

Sasol Limited
Sasol Place
50 Katherine Street
Sandton, 2196
South Africa

16 October 2020

Dear Melissa,

Project Jupiter – Circular consent letter

1. We refer to the circular regarding Sasol Chemicals, a wholly owned Subsidiary, which has concluded a suite of agreements with the LyondellBasell Group to dispose of a 50% interest in LIP, a newly formed limited liability company established in Delaware, USA and to create the Joint Venture (“Circular”) in which we are reflected as the company’s Transfer Secretary.
2. We hereby consent to act in the capacity as stated in the abovementioned Circular and to our name being published therein, in the manner and context in which it appears.
3. We confirm that this consent shall not be withdrawn prior to the date of publication and issue of the Circular.

Regards,



Edzard Erasmus
Executive: Head of Custody



16 October 2020

The Directors
Sasol Limited
Sasol Place
50 Katherine Street
Sandton
2090

Sasol Limited (“Sasol”, the “Company” or “the Issuer”)

Dear Sirs

Sasol is issuing a circular to its shareholders (the “Circular”) regarding the proposed disposal and carve-out of assets from Sasol Chemicals (USA) LLC (“Sasol Chemicals”), a wholly owned subsidiary of Sasol, into Louisiana Integrated Polyethylene JV LLC, a company incorporated as a limited liability company in Delaware, United States of America as a wholly owned subsidiary of Sasol Chemicals (“LIP”) which will hold the USA business of Sasol at the Lake Charles Property relating to the production of ethylene from ethane and the production of LLDPE and LDPE from the ethylene (which is part of the Base Chemicals Business) (“Target Business”) and the disposal of a 50% equity interest in LIP (the “Proposed Transaction”).

Subject to the proviso set out below, we hereby consent to:

- act in the capacity as reporting accountant to the Proposed Transaction and the inclusion of our reporting accountant’s assurance report on the *pro forma* financial information of Sasol relating to the Proposed Transaction;
- act in the capacity as reporting accountant in relation to the combined carve-out historical financial information of the Target Business for the 3 financial years ended 30 June 2020 and the inclusion of our reporting accountant’s audit and review reports thereon;
- our name being stated as reporting accountants and auditors to Sasol

in the Circular, to be issued by Sasol on or about the 19th of October 2020, or such later date following the date on which approval in respect of the Circular is granted by the JSE Limited, in the form and context in which it appears.

I draw to your attention that this letter is provided subject to the JSE Limited agreeing to the Ruling Request submitted by Sasol on 7 October 2020 (ruling 118215 submitted in connection with certain information and agreements not being disclosed and/or made publicly available) and on the basis that the JSE Limited has agreed that Sasol proceed with formal submission of the Circular, while concurrently evaluating the Ruling Request.

Your faithfully

Johan Potgieter
Director

PricewaterhouseCoopers Inc., 4 Lisbon Lane, Waterfall City, Jukskei View, 2090
Private Bag X36, Sunninghill, 2157, South Africa
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